2024 TOP 100 Solution Providers Survey

Welcome to CDN's 21st annual TOP 100 survey

Open to all Canadian solution providers registered and conducting business in Canada.

The results of this survey will be used to produce the annual TOP 100 Solution Providers ranking as determined by revenues, and the 2024 Benchmark Report which provides a snapshot of the overall channel.

This survey will take approximately 10 minutes to complete and requires knowledge of services and products sold and financial data. Please note that all responses are strictly confidential and will only be presented in an aggregate form. No individual responses will be disclosed or shared. Revenues are reported only within specific ranges. As a thank you for participating, all applicants will receive a complimentary copy of the Benchmark Report.

To review the listing criteria or survey questions prior to completing the application process, <u>Click here</u>.

Deadline to make your submission is March 1, 2024

Application completed by:

Name	
Title	
Phone Number	
Email	

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Section 1: Company Information			
Which of the following best describes your business?			
Company name (As it should appear on the published list).			
Website:			
Address:			
Address			
City			
Province			
Postal Code			
Year Established:			
Ownership:			
O Public O Private			
Corporate Headquarters (If different from above)			
Address			
City			
Province			
Postal Code			
Total Number of Employees:			

Contact information for financi	al data verification (If different tha	n applicant).
Name		
Title		
Phone Number		
Please identify the solutions	you provide (Select all that apply)	
AI	IoT	Printing and Imaging
Big Data Analytics	IT Consulting Services	Quantum Computing
Cloud	Machine Learning	SaaS
Collaboration	Managed Print Services	Security
CRM	Managed Services/Hosting	Software Defined Networks
Data Centres	Mobile Device Management	Software Defined Storage
Data/Disaster Recovery/Business Continuit	Mobility, Task-Focused y Solution	Software Image Building/Testing/Maintenance
Desktop/Notebook	Network/Infrastructure Design	On Prem Storage
Installation/Deployment	and Implementation	Sustainability Technology
ERP	PCaas	Virtualization
ESG Reporting	Power Management	Unified Communications
IaaS	POS	_
Other (please specify)		

Of the solutions you provide, please describe their potential growth over the next 12 months.

	Increase significanty	Increase	Remain unchanged	Decrease	Decrease significantly	Don't know
AI	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Big Data Analytics	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Cloud	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Collaboration	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
CRM	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Data Centres	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Data/Disaster Recovery/Business Continuity	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Desktop/Notebook Installation/Deployment	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
ERP	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
ESG Reporting	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
IaaS	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
	~	~	~	~	~	~

ІоТ	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
IT Consulting Services	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Machine Learning	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Managed Print Services	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Managed Services/Hosting	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Mobile Device Management	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Mobility, Task-Focused Solution	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Network/Infrastructure Design and Implementation	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
PCaas	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
POS	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Power Management	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Printing and Imaging	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Quantum Computing	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
SaaS	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Security	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Software Defined Networks	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Software Defined Storage	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Software Image Building/Testing/Maintenance	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
On Prem Storage	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Sustainability Technology	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Unified Communications	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Virtualization	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc

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Section 2: Talent	
Will your firm be hiring in the next 12 months'	?
In which of the following areas are you likely to Big Data/Analytics Business Development/Sales Cloud Digital Transformation (i.e. software defined enterprise, hybrid IT, converged infrastructure) Internet of Things Sales/Business Development Other (please specify)	o hire? (Select all that apply). Solutions Marketing Mobility Security Privacy Social Business
Which areas of specialization or certification a many as apply). Certified Systems Engineer Cloud Data Centre ESG Reporting ITIL Networking Project Management Other (please specify)	re most important to your business? (Select as Security Sustainability Transition Systems Administrator Systems Management Risk/IS Control Virtualization

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Section 4: Revenue

Please use only Canadian dollar amounts, and convert all fiscal year revenues to a calendar year basis. The Top 100 Solution Providers list is based on total 2023 gross revenue of ITC goods and services sold and purchased by entities located within Canada. Where multi-year contracts have been sold, please only include 2023 revenue.

Fiscal year end (MM/DD/YYYY)

2023 Calendar Year Revenues - generated from Canada only. Example: \$4.25M or \$0.93M

2022 Calendar Year Revenues - generated from Canada only. Example: \$4.25M or \$0.93M

Please estimate the percentage of your revenue derived from the following sources

Resale of hardware	
Onboarding of XaaS	
Resale of software	
Software built by your firm (delivered on- prem or cloud)	
Resale of IT support services	
Professional and support services	
Managed services	
Security Operations/ management	
Other	

Review the following factors and indicate the level of success you recorded in 2023					
	Improved significantly	Improved	No change	Decreased	Decreased significantly
Building a sustainable base of new customers	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Building a marketing strategy (Digital marketing)	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Lead conversion/leads obtained	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Growing your offering portfolio	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Internal sales practices	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Deal size	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Revenue per employee	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Implementation time	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Recurring /annuity revenue	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc

What is the top challenge facing the Channel in 2024?

From a Customer Lifecycle approach please estimate the percentage of time spent at the following stages of customer engagement

Awareness – Technology Introduction

Analysis - Applicability to Customer Needs

Design- Solution for Outcomes

Development- Adaptation to Client Environment

Implementation/Onboarding - On premise or Cloud enablement

Support/Maintenance - On-going support and renewal



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Section 6: Vertical Industry

Which industries do you sell to? Please identify your top two

	Primary	Secondary
Agriculture/Livestock/Fishery	\bigcirc	\bigcirc
Aerospace	\bigcirc	\bigcirc
Automotive	\bigcirc	\bigcirc
Communications Services	\bigcirc	\bigcirc
(Telco/Cableco/IPS/Wireless)	\bigcirc	\bigcirc
Education (All levels)	\bigcirc	\bigcirc
Financial/Insurance/Real Estate	\bigcirc	\bigcirc
Food & Beverage	\bigcirc	\bigcirc
Government (Municipal/Provincial/Federal)	\bigcirc	\bigcirc
Healthcare/Pharmaceutical	\bigcirc	\bigcirc
Life Sciences	\bigcirc	\bigcirc
Manufacturing	\bigcirc	\bigcirc
Media & Entertainment	\bigcirc	\bigcirc
Mining/Forestry Resources	\bigcirc	\bigcirc
Non-Government Public Sector (Crown, Nonprofit, etc.)	\bigcirc	\bigcirc
Oil & Gas/Energy	\bigcirc	\bigcirc
Professional/Business Services	\bigcirc	\bigcirc
Retail/Wholesale/Distribution	\bigcirc	\bigcirc
Transportation (Rail/Air/Trucking/Shipping)	\bigcirc	\bigcirc
Utilities (Gas/Water/Electricity)	\bigcirc	\bigcirc

Is more than 50% of your revenue from one industry?

◯ Yes ◯ No

How far along are you in terms of the AI solutions and integrations you offer your clients?

Not Offering Yet: We currently do not offer any AI solutions or integrations.

Initial Stages: We are in the early stages of exploring and planning to offer AI solutions.

Developing Solutions: We are actively developing or sourcing AI solutions for future offerings.

Pilot Phase: We have a few AI solutions in the pilot or testing phase with select clients.

Actively Offering: We are actively offering and integrating AI solutions into our client's systems.

Established Offerings: We have a range of established AI solutions and integrations that we regularly offer to clients.

What AI work are you undertaking?

AI Analytics
Gen AI Development
Machine Autonomy Enablement
 None of the above

Which AI platforms are you working with?

	Aware of them	Potential to do business with them	Doing business with them	Not applicable
Google AI	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Microsoft Azure	\bigcirc	\bigcirc	\bigcirc	\bigcirc
AWS	\bigcirc	\bigcirc	\bigcirc	\bigcirc
IBM	\bigcirc	\bigcirc	\bigcirc	\bigcirc
OpenAI	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Other (please specify)				

What are your end customers' expectations regarding AI solutions and integration offerings now and in the next year?

Immediate Advanced Solutions: Clients expect state-of-the-art AI solutions and seamless integration immediately.

Progressive Development: Clients anticipate gradual advancement in AI offerings and integration over the next year.

) Basic Introduction: Clients are currently looking for basic AI solutions with potential for future expansion.

) **Integration Focus:** Clients are more concerned with how AI can integrate with their existing systems in the short term.

Long-term Planning: Clients are not expecting immediate solutions but are planning for future AI integration.

Limited Expectations: Clients show little to no current interest or expectations regarding AI solutions.

How well-positioned	are your channel	partners to	deliver AI solutions?

Highly Prepared: They have advanced AI solutions and are leading the market.

Well Prepared: They have a solid range of AI offerings and good market positioning.

Moderately Prepared: They are in the process of developing AI solutions.

Slightly Prepared: They have shown interest but lack significant development in AI.

Not Prepared: They have no current plans or capabilities for AI solutions.

Unsure: I am not sure about their level of preparedness for AI.

What gaps do you see between your end customers' expectations and your channel partners' roadmap for AI solutions?

Technology Maturity: Clients expect more advanced AI capabilities than what is currently available.

Solution Range: Clients are looking for a broader range of AI applications than what partners are offering.

Cost and Affordability: Clients expect more cost-effective solutions than what is being developed.

Integration Capabilities: Clients need solutions that integrate more seamlessly with existing systems than what is planned.

Support and Training: There is a lack of adequate support and training for clients in the roadmap.

Ethical and Compliance Concerns: Clients are more concerned about ethical and compliance issues than what is addressed in the roadmap.

No Significant Gaps: The expectations of clients and the roadmap of our partners are well-aligned.

NOTE: Once you submit your application, changes cannot be made online. For subsequent edits to your responses, please contact Sophia Khan at <u>skhan@itwc.ca</u>.

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